COOLING – Air Conditioning and Heat Pump

- First stage cooling occurs any time there is a call for cooling or a changeover from heating to cooling. Y1 and G are energized. In heat pump cooling mode O/B may also be energized.
- After 8 minutes of initial run time in first stage, the ELC (Electronic Limit Control) will initiate Y2 if the supply air temp is not lower than 10 degrees above the Low Temp Cut-Out temperature.
- Once second stage is initiated and after a 3 minute minimum run time, if the supply air temp goes below 4 degrees above the Low Temp Cut-Out, Y2 is de-energized and only Y1 and G are
- This scenario is repeated as dictated by the supply air temp.

Special Case: ZONE1 Thermostat with Y2 Connected.

- The ZONE1 thermostat with a 2ND stage call will force 2nd stage operation by energizing Y2 on the equipment terminal, ignoring the time and temperature strategy described above.
- During any ZONE1 thermostat 2nd stage call, the ELC's second stage cut-out is ignored but the LOW Limit cut-out temperature will still de-energize Y1 and Y2.

Special Case: DIP switch #5 in the '20%+Zone1' position:

- Unless a minimum of 20% of all zones in the system are calling, the ELC's second stage cut-in will be ignored.
- The ZONE1 thermostat with a 2ND stage call can force the equipment to go to 2nd stage operation, ignoring the 20% minimum described above

HEATING – Gas, Electric and Fuel Oil

- First stage occurs anytime there is a call for heating or a changeover from cooling to heating. W1/EH and G are energized if using electric heat. If using gas heat, G will be energized 90 seconds after W1/EH.
- After 8 minutes of initial run time in first stage, the ELC will initiate W2/OB if the supply air temp has not risen above 25 degrees below the High Temp Cut-Out temperature. 110 Deg F (Default)
- Once second stage is initiated, if the supply air temp rises above 10 degrees below the High Temp Cut-Out, W2/OB is de-energized an only W1 and G are energized. 125 Deg F (Default)
- This scenario is repeated as dictated by the supply air temp.

Special Case: ZONE1 Thermostat with W2 Connected:

- A ZONE1 thermostat with a 2ND stage call will force the equipment to go to 2nd stage operation, ignoring the timing described above.
- During an ZONE1 thermostat 2nd stage call, the ELC's second stage cut-out is ignored but the HI Limit cut-out temperature will still de-energize W1 and W2.

Special Case: DIP switch #5 in the '20%+Zone1' position:

- Unless a minimum of 20% of all zones in the system are calling, the ELC's second stage cut-in and cut-out will be ignored.
- The ZONE1 thermostat with a 2ND stage call can force the equipment to go to 2nd stage operation, ignoring the 20% minimum described above.

HEATING - Heat Pump

- First stage occurs anytime there is a call for heating or a changeover from cooling to heating. Y1 and G are energized. If the DIP switch set to B, then B will also be energized.
- After 4 minutes of initial run time in first stage, the ELC will initiate Y2 if supply air temp has not risen above 15 degrees below the High Temp Cut-Out temperature. 105 Deg F (Default)
- Once second stage is initiated, if the supply air temp rises above 5 degrees below the High Temp Cut-Out. Y2 is de-energized and only Y1 and G are energized. 115 Deg F (Default)
- This scenario is repeated as dictated by the supply air temp.

ELECTRIC AUXILIARY / EMERGENCY HEAT

- Auxiliary Heat After 6 minutes of initial run time, if the supply air temp drops below 90 degrees, W1/EH will be energized.
- If the supply air temp rises above 100 degrees W1/EH will be deenergized and only Y1, Y2 and G will be energized. (See Note 1, Note 2 and Note 3 below)
- This scenario is repeated as dictated by the supply air temp.

FOSSIL FUEL (DUAL FUEL) AUX./EMERGENCY HEAT

- Auxiliary Heat After 6 minutes of initial run time, if the supply air temp drops below 90 degrees, W1/EH will be energized. This will remove Y1 and Y2 and energize W1/EH only. G will be continuously energized during staging to auxiliary heat. (See Note 1, Note 2 and Note 3 below)
- Only the W1/EH and G will remain energized for the remainder of the heating cycle.
- This scenario is repeated as dictated by the supply air temp.

EMERGENCY HEAT

- Emergency Heat can only be initiated through a heat pump thermostat in the ZONE1 thermostat position.
- If this thermostat is placed in Em. Heat, the SmartZonePLUS™ system is locked into emergency heat. No compressor will run and only heating calls will be recognized.
- Only the W1/EH and G will remain energized for the remainder of the
- Remove the Em. Heat call at ZONE1 stat and make a call for a mode other than Em. Heat from ZONE1 stat in order to unlock the board and take system out of emergency heat.

Note 1: When the Outdoor Air Temperature Sensor is installed, the Heat Pump Compressor will not energize in the heating mode if the Outdoor Air temperature is below the OA TEMP LO TEMP Balance Point Cutout. (See PUSH BUTTONS & DISPLAY inside)

Note 2: When the Outdoor Air Temperature Sensor is installed, the Auxiliary Heat will not energize if the Outdoor Air temperature is above the OA HI TEMP Balance Point Cutout. (See PUSH BUTTONS & DISPLAY inside)

Note 3: Failure to install an outdoor temperature sensor will cause the Fresh Air temperature cutout settings and the Heat Pump Balance Point cutout settings to be ignored.

OTHER REFERENCES:

SmartZonePLUS MC Spec Sheet SmartZone**PLUS** E1/E4 Quick-Reference Guide SmartZone System Manual



■ EXPANDABLE TO 33 ZONES

■ 5-YEAR LIMITED WARRANTY

E1 & E4 Zone Expansion Boards

■ ECONOMY MODE

equipment.

Easy Operation

■ ELECTRONIC LIMIT CONTROL™(ELC)

MC Main Controller (Equipment Controller)

■ GAS/ELECTRIC & HEAT PUMP & DUAL FUEL

SmartZonePLUS introduces a residential and

light commercial HVAC zoning control system

with the flexibility to incrementally expand from

two (2) zones up to 33 zones on a single forced-

air system. Each SmartZonePLUS system

utilizes a single Main Control module (ZONE1) to

manage communications of the individual one-

zone (E1) and four-zone (E4) expansion modules,

and perform control functions of the HVAC

■ Standard Gas/Electric and Heat Pump Thermostats

■ Built-In Adjustable Fresh Air Damper Control from 0 to 60

■ Multiple Intelligent Staging Options, based on Supply Air

Temperature, Time or Zone-1 Staging

■ Dynamic Automatic Changeover for Maximum Comfort

for Fresh Air Control

Flexible Installation

■ Two-Color LEDs for Each Damper Position

Optional Outdoor Temperature Sensor allows Control of Heat

■ MC Controller Handles Heat Pump (including Dual Fuel) &

■ Supports up to 2-Stage Cooling Equipment, and 3-Stage

■ Innovative Enclosure Design with Multiple Wiring & Mounting

■ Pushbutton ELC[™] for Adjustable Temperature Cut-Outs

Conventional Gas-Electric Systems

Heating, including Emergency Heat

■ Simple Pushbutton and Dipswitch Configuration

options, both Local and Remote

Quick-Connect Screw-less Terminals

Minutes per Hour with Outdoor Air High & Low Limits

Pump via Balance Points and Temperature Thresholds

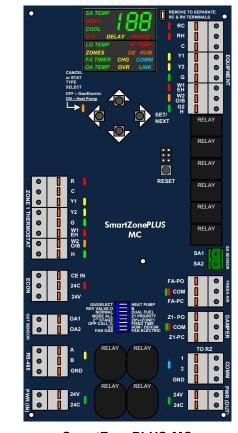
■ BUILT-IN FRESH AIR CONTROLLER

SmartZonePLUS™ Main Controller (MC)

Commercial & Residential HVAC Expandable Zoning System up to 33 Zones

Quick-Reference Guide

SmartZonePLUS Main Control Board (MC)



SmartZonePLUS-MC

INCLUDES: Supply Air Temperature Sensor and Clear Cover Plastic Enclosure

Simple Service

- Color-Coded Diagnostic LEDs for Each Thermostat Call
- Full Text Display Allows Viewing of Complete System Status at the ZONE1 Panel
- System Communications Diagnostics for Easy Troubleshooting

Convenient Customer Features

- Customer Never Needs to Use the Control Panel
- Selectable Zone-1 Priority for More Customer Control
- Enable Emergency Heat from Zone-1 Heat Pump Thermostat
- Constant Supply Air Monitoring ELC ensures Customer
- Zone-Specific Ventilation Mode; Energize Fan from any
- Integrates with most Home Automation Systems
- Superior 5-Year Limited Factory Warranty

SmartZonePLUS-MC Ouick-Reference Guide

PUSH BUTTONS & DISPLAY

SETUP MENU

Number of Zones calling for Cool mode displayed by MC

Number of Zones calling for Heat mode displayed by MC

Total Number of Zones connected and communicating to MC

(FLASHING)

Low Temperature Limit displayed by MC

High Temperature Limit displayed by MC

Displays supply air temperature

To start the setup process, press the right arrow button. The numbers in

the column to the left indicate the # of button presses needed to see the setting indicated below. All settings can be adjusted with the up and down

ttons. The SET/NEXT BUTTON MUST BE PRESSED TO SAVE ANY CHANGES.

Time (Minutes per Hour) the Fresh Air Damper will be opened (Must be set to zero "I

High Outdoor Temperature Limit to prevent FA Damper from opening when Outdo is above this setting (will be ignored when no OA Sensor inst

Low Balance Point Setting – On Heat Pump equipment this setting prevents the compressor from running **below** this set temperature

High Balance Point Setting – On Heat Pump equipment this setting prevents the auxiliary heat from running **above** this set temperature

Thermostat Backplate

Temp is below this setting (will be ignored when no OA Sensor installed)

NORMAL OPERATION Below the display indicators an installer or user might see during normal operation are listed and described. For further detail, refer to the SmartZonePLUS System Manual at ECOJAY com Temperature displayed by MC is the Supply Air Temp Communications Link established with at least one F1/F4 System is running in Heat mode System is running in Cool mode system is running in Emergency Heat mode (only for Heat Pump and onl Zone 1 Thermostat is calling for Emer.Heat) System is on 3 minute time delay because all calls have been satisfied The system is purging from Heat mode and will start-up in Cool mode after

The system has cut-out on a High Temp Limit at the Supply Air Sensor

(Equipment fan should still be running and system will start back up after 3

inute minimum off time when Supply Temp has dropped within range)

(Equipment fan should still be running and system will start back up after 3

nute minimum off time when Supply Temp has dropped within range

The system has cut-out on a Low Temp Limit at the Supply Air Sensor

SmartZonePLUS Main Controller (MC) Quick-Reference

Download SmartZonePLUS System Manual at www.ecojay.com

PURGE

HI TEMP

COMM

LINK

COOL

LO TEMP

FA TIMER

OA TEMP

EΗ

or STAT TYPE SELECT

G

CE IN

24C

24V

OA2

В

24C

RELAY

RELAY

RELAY

RELAY

ON - Heat Pump

RC

RH

Y2

G

• •

RESET

SmartZonePLUS

MC

RELAY

RELAY

RELAY

RELAY

RELAY

RELAY

SA1

SA2

TO RZ

FA-PO

COM

FA-PC

Z1- PO

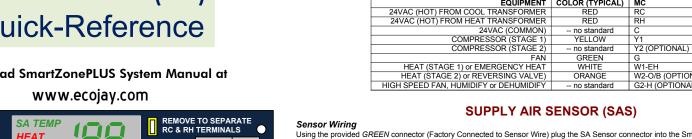
COM

Z1-PC

GND

24\

24C



Using the provided GREEN connector (Factory Connected to Sensor Wire) plug the SA Sensor connector into the SmartZonePLUS MC.

NOTE: WITHOUT THIS SENSOR, THE SmartZonePLUS Controller Board will operate in 1st Stage ONLY. All dampers will OPEN, only Zone 1 will be able to make calls and only first stage equipment will be energized.

EQUIPMENT WIRING

USE 18 GAUGE Solid Conductor Wire

NOT ALL TERMINALS ARE NECESSARY FOR ALL EQUIPMENT, PLEASE CHECK WITH EQUIPMENT MANUFACTURER FOR CORRECT WIRING.

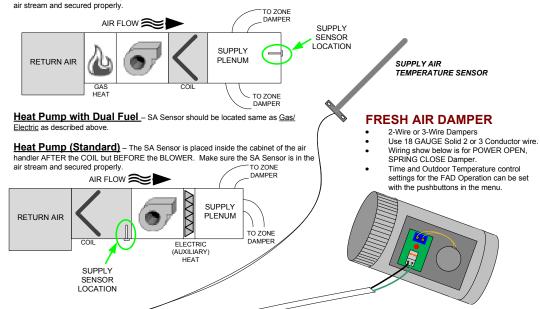
ZONE1 EQUIPMENT WIRING TABLE

EQUIPMENT | COLOR (TYPICAL) | MO

NOTE: The MC EQUIPMENT Terminal should be wired to the HVAC Equipment just like single thermostat normally would be.

Sensor Placement (Location)

Gas/Electric – SA Sensor should be located in Supply Air Plenum where it will sense AVERAGE air temperature within the plenum. The most ideal placement for the SA Sensor will be 2 to 4 feet beyond the evaporator. Make sure the SA Sensor is in the



THERMOSTAT WIRING

- USE 18 GAUGE Solid Conductor Wire ZONE 1 Thermostat Input on the ZONE1 can be used to control staging of the equipment in both Heating and Cooling with the use of a multi-stage thermostat
- In the case of a HEAT PUMP System with Emergency Heat, ZONE 1 Thermostat is the only thermostat with the ability to control Emergency Heat.

7ONE 1 THERMOSTAT WIRING TABLE

ZONE I MENMOONI WHATO MEE			
EQUIPMENT	COLOR (TYPICAL)	ZONE1	
24VAC (HOT)	RED	R	
24VAC (COMMON)	no standard	C	
COMPRESSOR (STAGE 1)	YELLOW	Y1	
COMPRESSOR (STAGE 2)	no standard	Y2 (OPTIONAL)	
FAN	GREEN	G	
HEAT (STAGE 1) or EMERGENCY HEAT	WHITE	W1-EH	
HEAT (STAGE 2) or REVERSING VALVE	ORANGE	W2-O/B (OPTIONAL)	
HUMIDIFY or DEHUMIDIFY	no standard	H (OPTIONAL)	

ECONOMY MODE SWITCH (SYSTEM WIDE)

(OPTIONAL) A CONNECTION CAN BE MADE BETWEEN 24V OUT and CE INPUT to put the entire SmartZonePLUS System (ALL ADD1s and ADD4s connected to this ZONE1) in ECONOMY MODE. This means the ZONE1 board will not make calls to the equipment unless the ZONE 1 Thermostat makes a call. All other zones besides ZONE 1 will be ignored, however the ADD1 and ADD4 dampers will still open and close as needed. APPLICATION: A simple timer could be used to put the entire system into economy mode

OUTDOOR SENSOR (OAS)

(OPTIONAL) This optional accessory (SOLD SEPARATLY) is for informational purposes unless the system is set to HEAT PUMP and DUAL FUEL (DIP SWITCHES 1 and 3 to the right). In the case of DUAL FUEL & HEAT PUMP, the OUTDOOR SENSOR will allow for HIGH and LOW Compressor cutout temperatures to be set in the menu. (HIGH and LOW Balance Points)

The OUTDOOR SENSOR can also be used to control temperature limits for FRESH AIR Damper operation.

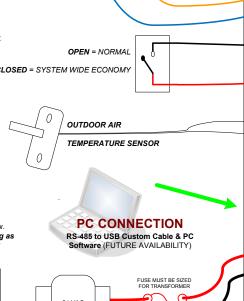
POWER (24 VAC)

SmartZonePLUS System MUST BE POWERED WITH AN INDEPENDENT, FUSED TRANSFORMER. The size of this transformer(s) will be determined with the TABLE below.

NOTE: Multiple transformers can be used to power the SmartZonePLUS system as long as correct polarity is maintained on both primary and secondary of every transfo

TRANSFORMED SIZING TARE

TRANSI ORMER SIZING TABLE		
SmartZonePLUS Device	Power Requirement	
EC1 Equipment Controller	14 VA	
RZ1 1-Zone Expander	10 VA	
RZ4 4-Zone Expander	14 VA	
TSZ-2 TrueTouch Thermostat	3 VA	
SZD Spring Return Damper	10 VA	
POC Round POC Damper	3 VA	



ZONE DAMPER 2-Wire or 3-Wire Dampers Use 18 GAUGE Solid 2 or 3 Conductor wir White w/ Blue = 2 Green = GND Communication to E1/E4 Zone Expanders

COMMUNICATIONS (COMM)

FOR CONNECTION TO ADDITIONAL ZONES COMM LINK WIRE REQUIREMENTS: UP TO 1000 Feet per System Cat5 (Category 5) Wire: 8 Conductor (4 Twisted Pairs) Solid (Only 2 Pairs used for COMM)

DIP SWITCHES

Additional information can be found in SmartZonePLUS System Manual

DIP #1	GAS/ELECT	Gas/Electric or Electric/Electric Equipment (Default)
	HEAT PUMP	Heat Pump Equipment ONLY
DIP #2	REV VALVE O	Reversing valve is energized in COOLING (Default)
	В	Reversing valve is energized in HEATING
	NORMAL	Operates electric auxiliary heat with compressor. (Default)
DIP #3	DUAL FUEL	Operates gas auxiliary heat with NO compressor. USE IN HEAT PUMP MODE ONLY
DIP #4	MODE ALL	Normal Opposing Call Changeover is active. (Default)
DIF #4	Z1 PRIORITY	Opposing Call is Locked Out until Zone 1 is satisfied.
	2ND STAGE	2 nd Stage energized using ELC, or Zone 1 can initiate 2 nd Stage. (Default)
DIP #5	20% + ZONE1	2 nd Stage energized using ELC with Minimum of 20% of zones calling, or Zone 1 can initiate 2 nd Stage
DIP#6	OPP CALL %	Dynamic Opposing Call Time (Default) (SEE OPP CALL TABLE)
·	FIXED TIME	Opposing Call time is fixed at 15 minutes.
DIP #7	G2	Energize G2 Output on equipment ONLY if 20% or more of the total zones calling for the mode currently running
	HUM / DE HUM	Chose HUM or DE HUM in the button setup menu (Zone 1 Thermostat controls Humidity)
DIP #8	FAN GAS	Fan energized 45 seconds after any heat call (Factory Default)
	FAN ELECTRIC	Fan energized immediately with any heat call

RC/RH JUMPER

The RC/RH Jumper is Factory Installed on the SmartZonePLUS™ MC Main Control Board. If the system being used requires separate Heat and Cool Transformers, REMOVE this jumper [JP2] at the top

Note: In the case of a Heat-Pump System, this jumper ALWAYS needs to be installed.

EMERGENCY HEAT LOCK

When the MC thermostat has been set to Emergency Heat (EH), the compressor will not be energized until the system has been taken out

- ONLY the MC thermostat can set the equipment into Emergency
- The MC thermostat must be making a call for EH to set the heat pump equipment into EH mode.
- Once the MC has been set into EH by the MC thermostat, it is locked in EH mode and will not allow any compressor calls until it has been un-locked
- Any cooling calls from thermostats other than the MC thermostat will be ignored while in EH lock mode. Any heating calls from thermostats other than the MC will be treated as EH calls while in EH lock mode.
- To un-lock EH mode, a call must be made from the MC thermostat for COOL or HEAT.
- Note: EC1 Thermostat must not only be switched out of EH mode but ALSO must MAKE a call for another mode (either Heat-Pump Heat or Cool). If no call is made from the MC thermostat then the MC will remain in EH lock until the MC thermostat does make a call no matter what the other zones are calling for.

DUAL FUEL APPLICATIONS

- Note 1: A DUAL FUEL KIT IS NOT REQUIRED and HEAT PUMP THERMOSTATS ARE NOT REQUIRED. However, use a Heat Pump stat on the MC (ZONE 1) Thermostat terminal only to control EMERGENCY HEAT.
- Note 2: Always install the heat pump evaporator downstream of the furnace. This prevents condensation in the heat exchanger during the cooling mode.
- 1. The HIGH Temperature Cut-Out for the gas furnace in a dual fuel application can only be identified and adjusted when the #1 dipswitch is in the GAS/ELECT position. MAKE SURE TO SET THIS dipswitch BACK to HEAT PUMP after making this setting change otherwise the equipment will run in GAS/ ELECT mode.
- 2. The HIGH Temperature Cut-Out for the heat pump in a dual fuel application can only be identified and adjusted when the # 1 dipswitch is in the HEAT PUMP position.
- 3. The LOW Temperature Cut-Out for the **HEAT PUMP** in a dual fuel application is the same as described earlier (LOW Temperature Cut-Out).

TIME DELAY

(Shown on the display as a solid yellow DELAY)

After all calls have been satisfied and the equipment is de-energized, all dampers open and a 3-minute **Time Delay** will be completed before new thermostat calls will be processed. This is designed to protect the equipment from re-starting for 3-minutes after it has stopped running. During the 3-minute Time Delay, the SmartZonePLUS™ MC will not energize the fan. However, the fan may continue to run if the equipment being used has a built in "off-time-delay."

ECONOMY MODE

The SmartZonePLUS™ Economy/Comfort Mode feature can reduce HVAC equipment run time compared to the default individual zone control operation. This is accomplished by restricting selected zones from making calls to the equipment. Two individual methods of economy mode help tailor the SmartZonePLUS™ system to the needs of the project

System Wide Economy Control - At this level of Economy/Comfort Mode, only the MC Zone 1 thermostat can energize heating and cooling calls to the equipment. All other zone(s) making a call for the same mode that is also energized on the MC Zone 1 thermostat will open their damper(s). Each zone will close its damper(s) when the zone thermostat is satisfied. All zone dampers will open when all zone thermostats are satisfied. Economy/Comfort Mode at the System Control level can be activated by connecting a jumper wire to the CE IN and 24V connectors on the MC Controller ECON terminal block.

Single Zone Thermostat Economy/Comfort Control - Selected individual zones can be restricted from making direct calls to the HVAC equipment yet open their damper(s) if making a call for the same mode that is also energized on the equipment. Each zone configured for this economy mode will close its damper(s) when its zone thermostat is satisfied. All zone dampers will open when the current HVAC equipment mode de-energizes. Economy/Comfort Mode can be configured for an individual zone (except for the MC Controller Zone 1) by connecting a jumper wire to the 'R' and 'EC' connectors on the corresponding zone thermostat terminal block.

HUMIDIFY / DE-HUMIDIFY

SmartZonePLUS™ Humidity Control requires the use of a humidistat on Zone 1 of the MC Controller.

Humidification – SmartZonePLUS™ MC will energize the G2/H equipment circuit when it has an active heating call to the equipment and 'H' is energized on the Zone 1 thermostat.

Dehumidification – **SmartZonePLUS**™ MC will de-energize the G2/H equipment circuit when no calls are energized in the system except the MC Zone 1 thermostat. 'DH' on the Zone 1 thermostat must also be de-energized.

G2 (MULTI-SPEED FAN)

The **G2** terminal on the MC Controller Equipment terminal block is used with a variable-speed fan. Connect the G2, DS, BK, ODD or DHUM terminal on the HVAC equipment to this terminal. When 20% or more of the total zones are calling for the same mode that is currently energized, G2 will be energized. This applies to HEAT, COOL and FAN modes. To activate this feature set dipswitch #7 on the MC Controller to the left, or G2 position.

The Purge Mode is a three-minute time period that allows the blower to continue to operate ('G' is energized) during Opposing Call Changeover. During the Purge, no heating or cooling equipment will be energized. Purge mode is designed to prevent cooling or heating from operating for three minutes so that HVAC system pressures and temperatures can equalize. During the three-minute Purge Mode, zone(s) calling for the opposite mode will have damper(s) closed. All other dampers (associated with non-calling zone(s) and last zone(s) being satisfied) will remain open during Purge Mode.

OTHER REFERENCES:

SmartZonePLUS-E1/E4 Spec Sheet SmartZonePLUS-MC Quick-Reference Guide SmartZone System Manual

SmartZone**PLUS**[™] – Expander Boards (E1/E4)

Commercial & Residential HVAC Expandable Zoning System up to 33 Zones

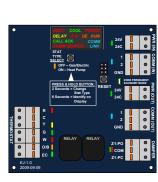
- EXPANDABLE TO 33 ZONES
- **FULL TEXT SYSTEM STATUS DISPLAY**
- CENTRALIZED OR DISTRIBUTED INSTALL
- ECONOMY MODE
- GAS/ELECTRIC & HEAT PUMP THERMOSTATS
- **5-YEAR LIMITED WARRANTY**

MC Main Controller (Equipment Controller) **E1 & E4** Zone Expansion Boards

SmartZonePLUS introduces a residential and light commercial HVAC zoning control system with the flexibility to incrementally expand from two (2) zones up to 33 zones from a single forced-air system. Each SmartZonePLUS system utilizes a single Electronic Control Module (MC) to manage communications of the individual one-zone (E1) and four-zone (E4) expansion modules, and perform control functions of the HVAC equipment.



SmartZonePLUS-E4



Quick-Reference Guide

SmartZonePLUS-E1

E1 & E4 INCLUDE: Clear Cover Plastic Enclosure

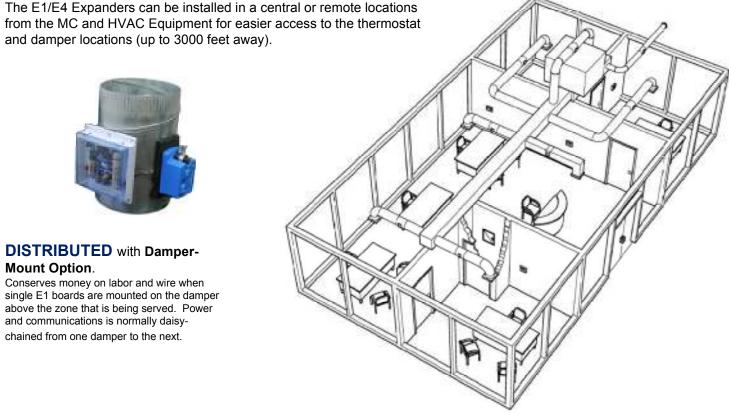
DISTRIBUTED or CENTRALIZED INSTALLATION

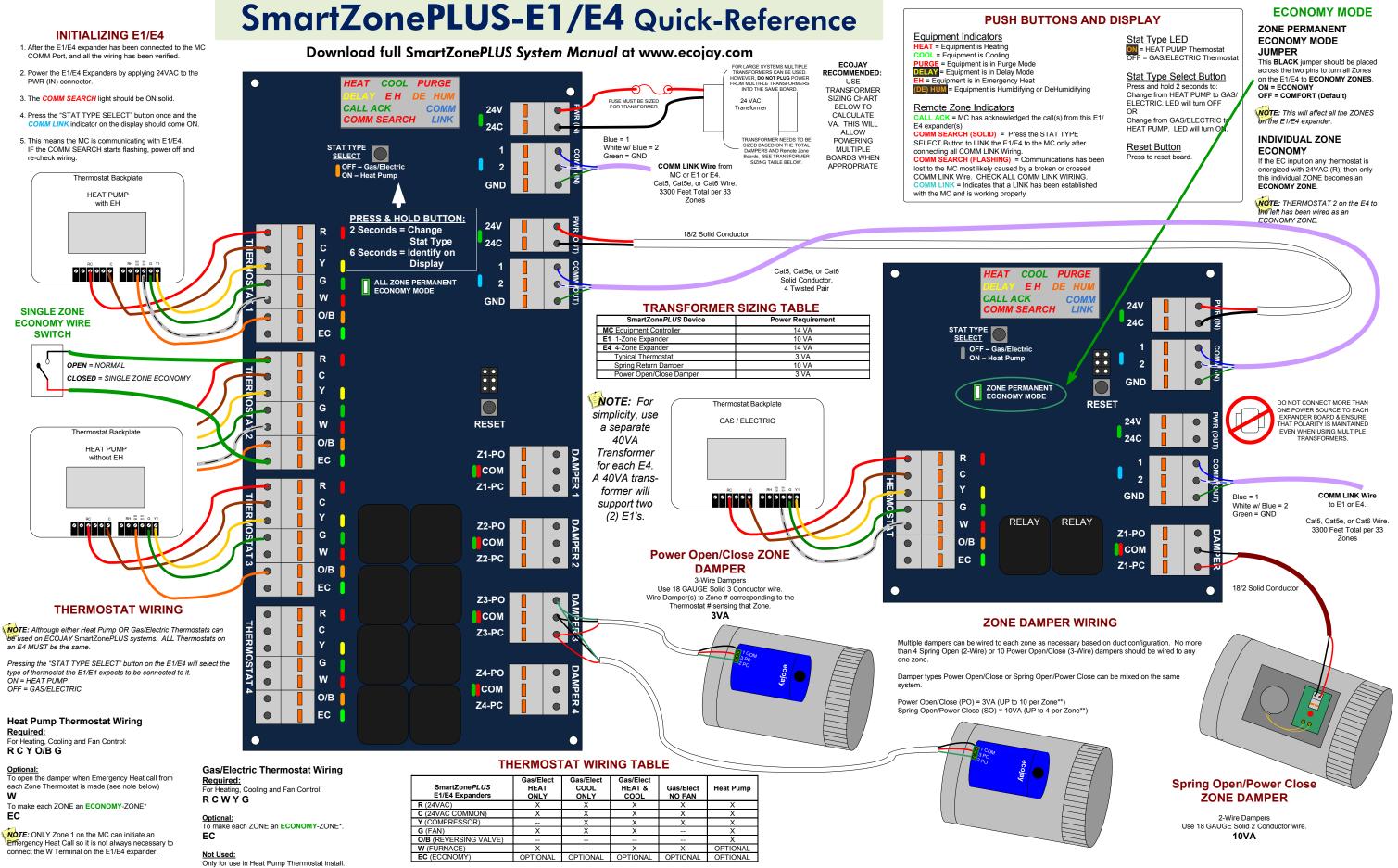
from the MC and HVAC Equipment for easier access to the thermostat and damper locations (up to 3000 feet away).



DISTRIBUTED with **Damper**-**Mount Option**.

Conserves money on labor and wire when single E1 boards are mounted on the damper above the zone that is being served. Power and communications is normally daisychained from one damper to the next.





O/B